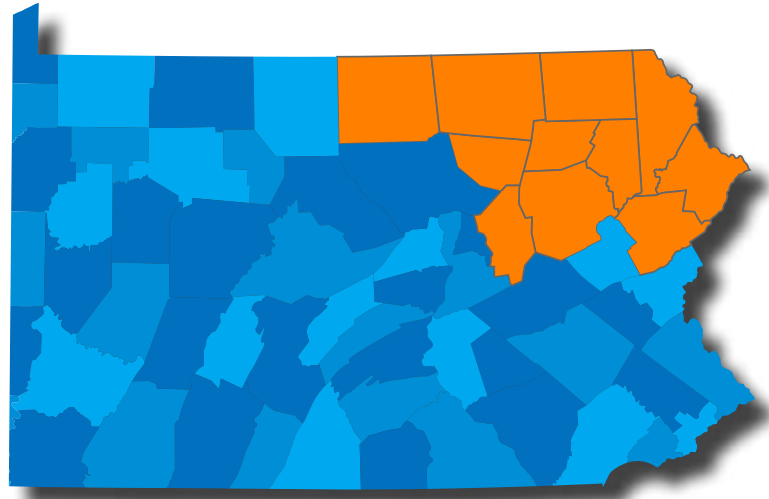




AN UPDATE ON MANUFACTURING IN LACKAWANNA COUNTY

June 2015



Serving eleven counties in northeast and the northern tier of Pennsylvania, NEPIRC is a private, not-for-profit corporation that works alongside small and mid-sized manufacturers on initiatives designed to increase their productivity, revenue and profitability, which ultimately create new manufacturing jobs.



Northeastern Pennsylvania Industrial Resource Center

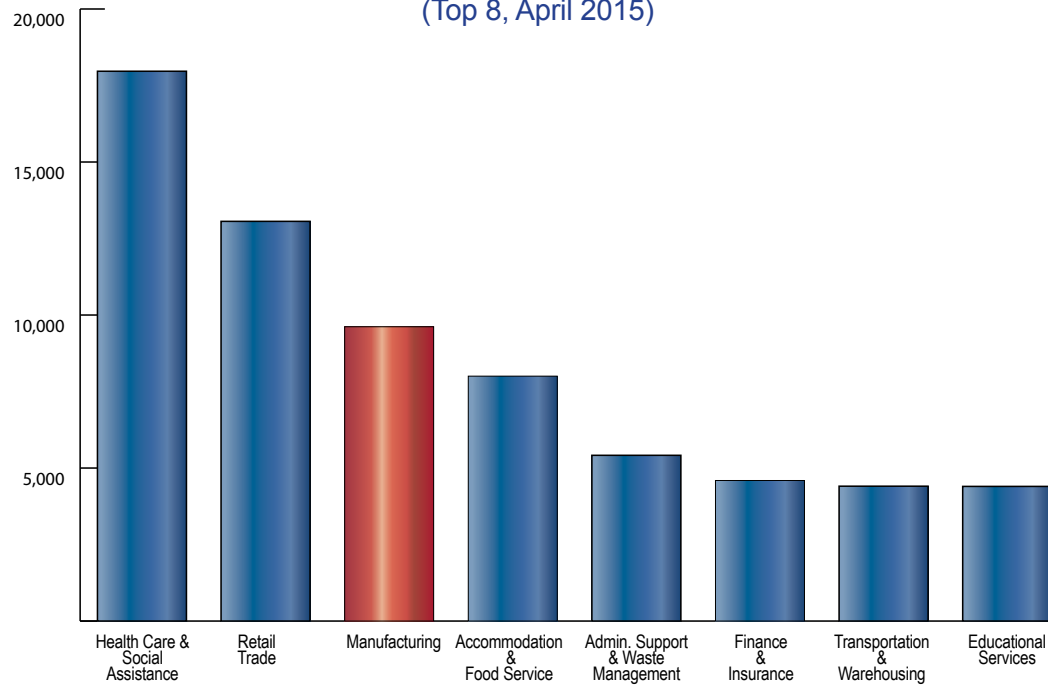
75 Young St.
Hanover Township, PA 18706
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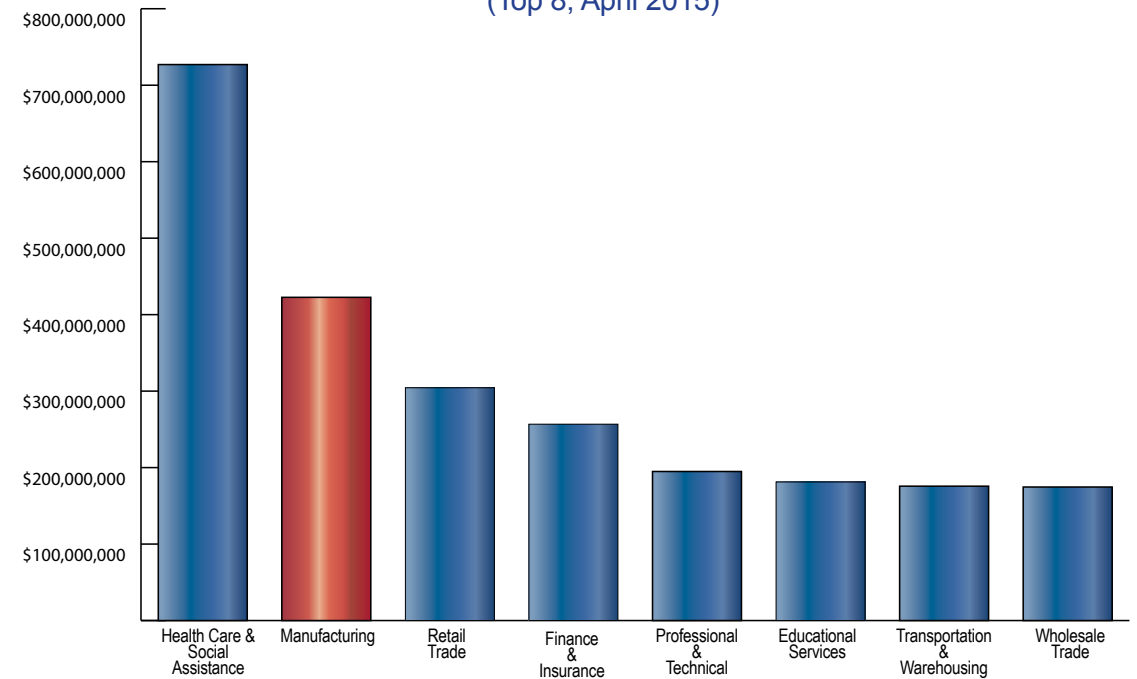
Manufacturing is Lackawanna County's third largest employer, accounting for more than 9,600 full-time jobs, or 11% of total employment

Total Lackawanna County employment, by business sector (Top 8, April 2015)



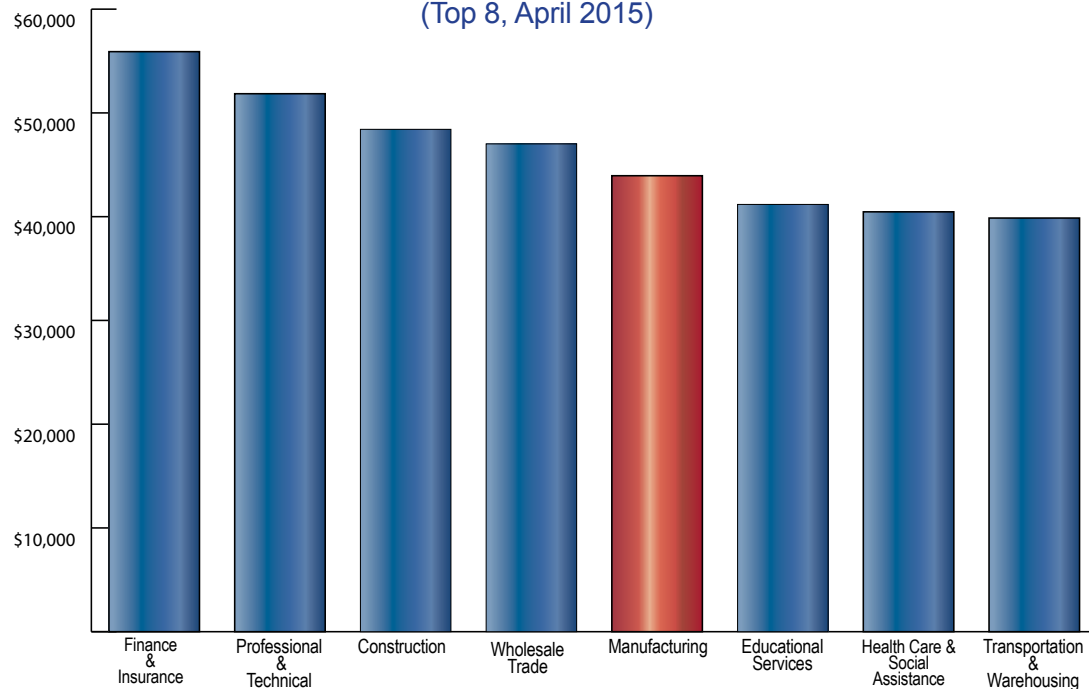
Total Lackawanna County manufacturer payrolls exceed \$420 million per year
 Across Lackawanna County, manufacturers are the second largest contributor to the regional economy in terms of total payroll. Manufacturers accounted for 15% of total county payrolls during the first quarter of 2015.

Total annual Lackawanna County payrolls, by business sector (Top 8, April 2015)



Among Lackawanna County industries that support more than 2,000 employees, manufacturing provides the fifth highest average salary - \$43,946

Lackawanna County average worker wages, by business sector (Top 8, April 2015)



Manufacturing is an economic driver in Lackawanna County

Ranking of Lackawanna County's top 10 industries (April 2015)

Industry	County Employment	Average Wage	Total Payrolls	% of Total Workforce Earnings
Health Care & Social Assistance	1st	6th	1st	27.04%
Retail Trade	2nd	9th	3rd	11.32%
Manufacturing	3rd	4th	2nd	15.72%
Accommodation & Food Service	4th	10th	10th	4.13%
Administrative Support & Waste Management	5th	8th	9th	5.22%
Finance & Insurance	6th	1st	4th	9.55%
Transportation & Warehousing	7th	7th	7th	6.54%
Educational Services	8th	5th	6th	6.74%
Professional & Technical	9th	2nd	5th	7.25%
Wholesale Trade	10th	3rd	8th	6.50%

Source: PA Dept. of Labor and Industry, Center for Workforce Data and Analysis